

# S.L.R. & Associates

P.O. Box 410243  
Creve Coeur, MO 63141  
636-346-3704 / 314-444-8061 (fax)

## COMMERCIAL FINANCE LOAN APPLICATION

Date \_\_\_\_\_  
Applicant \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_  
Contact \_\_\_\_\_ Phone (\_\_\_\_) \_\_\_\_\_ Title \_\_\_\_\_  
Business Started \_\_\_\_\_  
Business Style:  Partnership  Ltd. Partnership  Proprietorship  Corporation  
If Corporation: \_\_\_\_\_  Branch  Subsidiary  
(State of Incorporation) (Date)

Reason for Loan:

\_\_\_\_\_

List (*with titles*) all Principals:

\_\_\_\_\_

\_\_\_\_\_

Dun & Bradstreet Rating:  Yes  No  
\_\_\_\_\_ Report Ordered \_\_\_\_\_ (Forward copy of Transmittal Memo)  
(Rating) (Date)

Type of Business: (*Be specific as to products or service handled, secure product literature & pricing*)  
Describe: \_\_\_\_\_

Bank Reference(s): (*Identify as (A) and (B) for information on more than one bank*)

(A) _____	(B) _____
(Bank Name) (Branch)	(Bank Name) (Branch)
_____	_____
(Address)	(Address)
_____	_____
(Officer to Contact) (Telephone)	(Officer to Contact) (Telephone)

Services Provided by Bank Above:

(A) \_\_\_\_\_ (B) \_\_\_\_\_

Trade References: (*To cover representative number & amounts in relation to Financial Statement. Attach additional schedule, if necessary*)

(1) _____	_____	_____
(Supplier's Name)	(Complete Address)	(Normal Terms)
(2) _____	_____	_____
(Supplier's Name)	(Complete Address)	(Normal Terms)
(3) _____	_____	_____
(Supplier's Name)	(Complete Address)	(Normal Terms)

Present Finance Source: (Include Company Name, Address, Telephone #, Person to Contact, Description of Program, Rate - if possible, Reserve - if any, % of Advance, etc.)

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Marketing Methods & Areas: (e.g. # of Salesmen, Service Arrangements, Area Covered, etc.)

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Describe Types of Customers: (Secure examples of recent sales)

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Does Applicant Have an "In-House" Finance Plan? (if "Yes", is business entity & name the same as applicant?)

No  Yes

Describe:

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If Applicant is a Branch, Subsidiary, etc., Does Parent Have a Finance Affiliation?

N/A  No  Yes

Describe:

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Average Finance Transaction Amount: \$ \_\_\_\_\_

Estimated Finance Volume Last 12 Months: \$ \_\_\_\_\_

Anticipated Finance Volume Next 12 Months: \$ \_\_\_\_\_

Line of Credit Requested: \$ \_\_\_\_\_

Financial Statement(s): (To be attached)

Secure last 2 year-end and most recent statements (If year-end more than 6 months old), or last 2 year-end F/S if interim F/S not available, to consist of at least the Balance Sheet and Profit & Loss Statement. Statements should be signed by Vendor, unless prepared by CPA.

Tax Returns: (To be attached)

Last 2 years IRS returns on principals required.

I (WE) HEREBY CERTIFY THAT THE NET WORTH OF THE APPLICANT AND/OR THE FAIR MARKET VALUE OF THE COLLATERAL AVAILABLE TO THE LENDER AS SECURITY IS \$ \_\_\_\_\_ AND THAT THE LENDER MAY RELY UPON THIS AND ALL INFORMATION HEREIN FOR LOAN EVALUATION.

\_\_\_\_\_  
(Signature of Applicant)

\_\_\_\_\_  
Date