

S.L.R. & Associates

P.O. Box 410243
Creve Coeur, MO 63141
636-346-3704 / 314-444-8061 (fax)

MAJOR PROPERTY LOAN SUMMARY

DATE _____

BORROWER INFO

ASSOCIATE INFO

BORROWING ENTITY: INDIVIDUAL CORPORATION ASSOCIATE NAME _____
 LLC GENERAL PARTNERSHIP
 OTHER _____ PHONE _____
CONTACT PERSON _____ EMAIL _____
ADDRESS _____
CITY _____
STATE _____ ZIP _____
PHONE _____
EMAIL _____
BORROWING ENTITY NET WORTH \$ _____

GENERAL INFO

PURPOSE OF LOAN _____
AMOUNT REQUESTED \$ _____
PURCHASE PRICE (IF BEING PURCHASED) \$ _____

PROJECT INFO

PROJECT NAME _____
ADDRESS _____
CITY _____ STATE _____ ZIP _____
NUMBER OF BUILDINGS _____ AGE OF BUILDINGS _____
NUMBER OF RENTAL UNITS _____ LAND AREA _____
NUMBER OF FLOORS _____ BUILDING AREA (NET) _____
TYPE OF CONSTRUCTION _____ BUILDING AREA (GROSS) _____
LEASED BUILDING AREA _____ NO. OF PARKING SPACES _____
LEASE TERMS _____
% BUILDING WITH LEASES EXP. IN 6 MO. OR LESS _____ %

MARKET RATE OF RENT PER SQUARE FOOT	\$ _____	OPERATING EXPENSES PER YEAR
FAIR MARKET VALUE OF BUILDING AND LAND	\$ _____	INSURANCE \$ _____
GROSS RENTS (SCHEDULED PER YEAR)	\$ _____	TAXES \$ _____
LAND OWNERSHIP		UTILITIES \$ _____
FEE SIMPLE	_____	MANAGEMENT \$ _____
LAND LEASE	_____	MAINTENANCE \$ _____
TERM	_____	OTHER \$ _____
UTIL. PAID BY TENANT	<input type="checkbox"/> ELECTRICITY	TOTAL YEARLY EXPENSES \$ _____
	<input type="checkbox"/> GAS	
	<input type="checkbox"/> WATER	

EXISTING FINANCING

	FIRST MORTGAGE	SECOND MORTGAGE
ORIGINAL AMOUNT OF LOAN \$	\$ _____	\$ _____
BALANCE OWING	\$ _____	\$ _____
INTEREST RATE	_____ %	_____ %
MONTHLY PAYMENTS	\$ _____	\$ _____
LENDER	_____	_____
LOAN NUMBER	_____	_____
AMORTIZED	_____ YEARS	_____ YEARS
REMAININT TERM	_____ YEARS	_____ YEARS

PROPERTY TYPE	COST VALUE	LAND \$ _____
<input type="checkbox"/> COMMERCIAL		IMPROVEMENTS \$ _____
<input type="checkbox"/> INDUSTRIAL		OTHER COSTS \$ _____
<input type="checkbox"/> OTHER _____		TOTAL COST \$ _____
APPRAISED VALUE \$ _____	LAST YEARS ANNUAL	
APPRAISED BY _____	GROSS INCOME	\$ _____
PROPERTY DESCRIPTION _____	LESS VACANCY ALLOWANCE \$	_____
_____	LESS EXPENSES (@ _____ %)	\$ _____
_____	(before dept service & depreciation)	
_____	NET OPERATING INCOME \$	_____

COMMENTS _____
